

**Joint Status Report Pursuant to Rule 26(f)**

Caption: \_\_\_\_\_ Civil Action No: \_\_\_\_\_

Basis of Jurisdiction: \_\_\_\_\_

Jury Trial: \_\_\_\_\_ Non-Jury Trial: \_\_\_\_\_ Arbitration: \_\_\_\_\_

Plaintiff's counsel participating in the Rule 16 Conference: \_\_\_\_\_

Defendant's counsel participating in the Rule 16 Conference: \_\_\_\_\_

Do counsel have full authority to settle at Rule 16 Conference? \_\_\_\_\_

If not, client with such authority who will attend conference: \_\_\_\_\_

When did the parties hold the Rule 26 Conference? \_\_\_\_\_

When did the parties comply with Rule 26(a)'s duty of self-executing disclosure? \_\_\_\_\_

Plan for Discovery:

1. The parties anticipate that discovery should be completed within \_\_\_\_\_ days.
2. What is the minimum amount of time necessary to complete discovery prior to an ADR session, should one be ordered or agreed to? \_\_\_\_\_
3. Have the parties discussed issues relating to claims of privilege or of protection as trial-preparation material, as required by Rule 26(f)(3)(D)? \_\_\_\_\_
4. Identify any other discovery issues which should be addressed at the Rule 16 Conference, including limitations on discovery, protective Orders needed, or other elements which should be included in a particularized discovery plan: \_\_\_\_\_
5. If you contend the discovery period should exceed 90 days, please state reason: \_\_\_\_\_

Does either side anticipate the use of experts? \_\_\_\_\_

If yes, what is the proposed deadline for expert discovery? \_\_\_\_\_

Does either side expect to file a case-dispositive motion? \_\_\_\_\_ (yes/no)

If yes, under what Rule? \_\_\_\_\_

If yes, specify the issue: \_\_\_\_\_

Proposed deadline for filing dispositive motions: \_\_\_\_\_

Approximate date case should be trial-ready: \_\_\_\_\_

Time for Plaintiff's case: \_\_\_\_\_ Time for Defendant's case: \_\_\_\_\_

What is the outcome of your discussions with your clients about proceeding before a Magistrate Judge for final disposition? \_\_\_\_\_

Is a settlement conference likely to be helpful? \_\_\_\_\_ (yes/no)

If so, when: Early \_\_\_\_\_ (yes/no) After Discovery \_\_\_\_\_ (yes/no)

*This form should be submitted to Chambers by email (preferred) or hard copy.  
[Chambers\\_of\\_Judge\\_Jeffrey\\_L\\_Schmehl@paed.uscourts.gov](mailto:Chambers_of_Judge_Jeffrey_L_Schmehl@paed.uscourts.gov)*

*The Gateway Building, 201 Penn Street, 5<sup>th</sup> Floor, Reading, PA 19601*